

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16171	-1.65		
GIFT NIFTY	22463	0.06		
NIKKEI 225	39114	-1.05		
HANGSENG	16627	-0.57		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.41	0.26		
JPY/INR	0.544	0.02		
GBP/INR	104.22	-0.06		
EUR/INR	88.90	-1.62		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22515	-1.05		
SENSEX	74224	-1.08		
NIFTY BANK	48513	-0.97		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	71997	0.22	
SILVER	83139	0.39	
GUARSEED	5457	3.98	
CRUDE OIL	7132	-0.77	
NATURAL GAS	147	-0.81	
ALUMINIUM	236	4.20	
COPPER	826	0.71	
ZINC	248	0.85	

INDIAN ADRs			
Company	Last Price	%Chg	
WIPRO	5.46	-2.06	
INFY	17.73	-1.14	
DR REDDY	71.48	-1.64	
HDFCBANK	57.09	-1.53	
ICICIBANK	26.14	-1.12	

OPENING BELL

Trends in the GIFT Nifty indicate a weak start for the broader index in India, with a loss of 134.50 points or 0.60 percent. Aster DM Healthcare: The healthcare company has declared a special dividend of Rs 118 per share. Granules India: The US Food and Drug Administration (US FDA) has inspected the company's Unit V facility at Visakhapatnam during April 8 and April 12, and concluded the said audit with Zero 483s. Mphasis: The IT solutions provider has signed a multi-year global strategic collaboration agreement (SCA) with Amazon Web Services (AWS). Anand Rathi Wealth: The wealth management company has recorded nearly 33 percent year-on-year growth in net profit at Rs 56.6 crore.

TOP NEWS

Sun Pharma shares trade 3.4% lower following US FDA regulatory action .

Metropolis Healthcare hits 52-week high on becoming debt-free, strong Q4 update.

Bharti Hexacom makes solid market debut, lists at 32% premium over IPO price.

PVR Inox shares gain on launching 14-screen megaplex in Bengaluru.

Trident commissions solar project in Madhya Pradesh, stock gains .

Vakrangee shares gain on tie-up with Max TV to provide OTT services .

Dr Reddy's dips despite launching migraine management device in Europe.

Godfrey Phillips to exit retail business division '24Seven', stock up.

SKF, Sona BLW, Sandhar Tech rise as Tesla CEO Elon Musk's upcoming India visit boosts EV stocks.

IndiGo becomes world's 3rd largest airline by m-cap as shares hit record high.

Maruti Suzuki applies for Bharat-NCAP safety ratings for some vehicles .